



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, May 21, 2026

Prepared by
Senfin Research

Daily Report

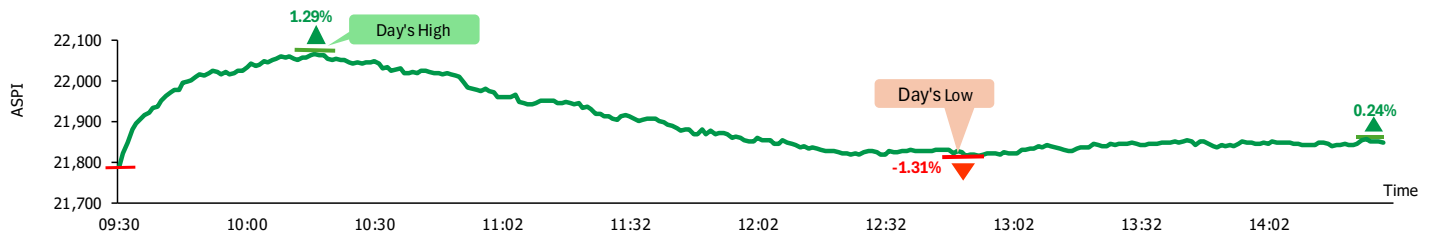
CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,833.8	21,789.1	44.7	0.21	(790.5)	(3.5)
S&P SL 20 Index	6,038.7	6,034.0	4.7	0.1	(118.7)	(1.9)
RSI	35.5	34.2				
Value of Turnover (LKR Mn)	2,159.3	3,803.3	(1,644.0)	(43.2)		
TRI on All Share (ASTRI)	34,013.6	33,928.7				
Foreign Purchases (LKR Mn)	16.4	78.2				
Foreign Sales (LKR Mn)	14.9	39.2				
Foreign Net Flow (LKR Mn)	1.5	39.0				
Volume of Turnover (No. in Mn)	76.6	175.7				
Market Capitalization (LKR Bn)	7,912.5	7,895.3				

Market Valuation	
PER (x)	11.2
PBV (x)	1.4
DY (%)	2.9

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
21-May-2026	21,789.05	22,069.11	280.06	21,780.72	-8.33	21,833.77	44.72	0.21%



Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
ASPH	0.6	0.1	20.00%	0.00	869.26	0.38	1.58	-	-
UCAR	3,042.8	337.0	12.45%	189.89	16.02	1,013.92	3.00	38	1.2%
HAPU	57.5	4.8	9.11%	3.67	15.67	89.96	0.64	-	-
LVEN	58.9	4.1	7.48%	5.31	11.10	61.62	0.96	-	-
ASIR	38.6	2.3	6.34%	4.28	9.02	21.57	1.79	-	-

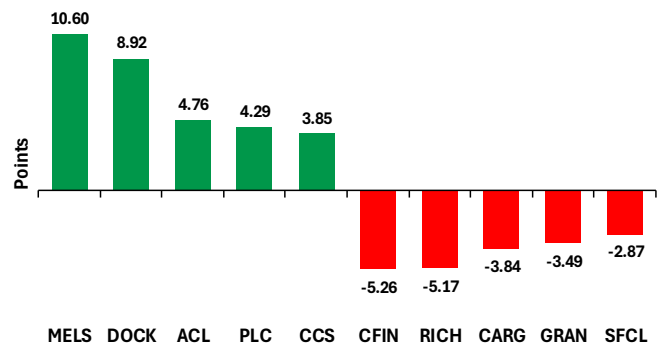
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
SEMB(X)	0.2	(0.1)	-33.33%	0.02	8.27	0.41	0.49	-	-
SLND	3,294.5	(376.0)	-10.24%	-8.00	-411.81	1,753.85	1.88	15	0.5%
MDL	21.1	(1.9)	-8.26%	0.26	80.63	4.40	4.80	-	-
AFSL	92.6	(6.0)	-6.09%	8.68	10.67	54.61	1.70	-	-
ECL	14.7	(0.9)	-5.77%	0.40	36.39	4.42	3.33	-	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
HNB	750,932	400.00	300,372,800
CCS	400,000	123.75	49,500,000
JXG	3,540,000	13.00	46,020,000

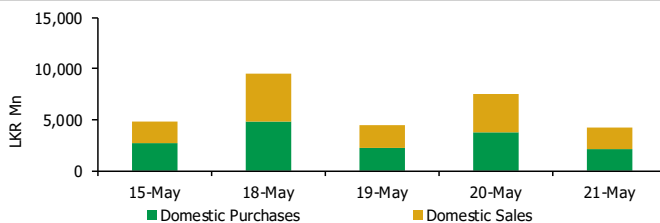
Contributors to ASPI

Positive Contributors (No.)	134	Negative Contributors (No.)	83
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

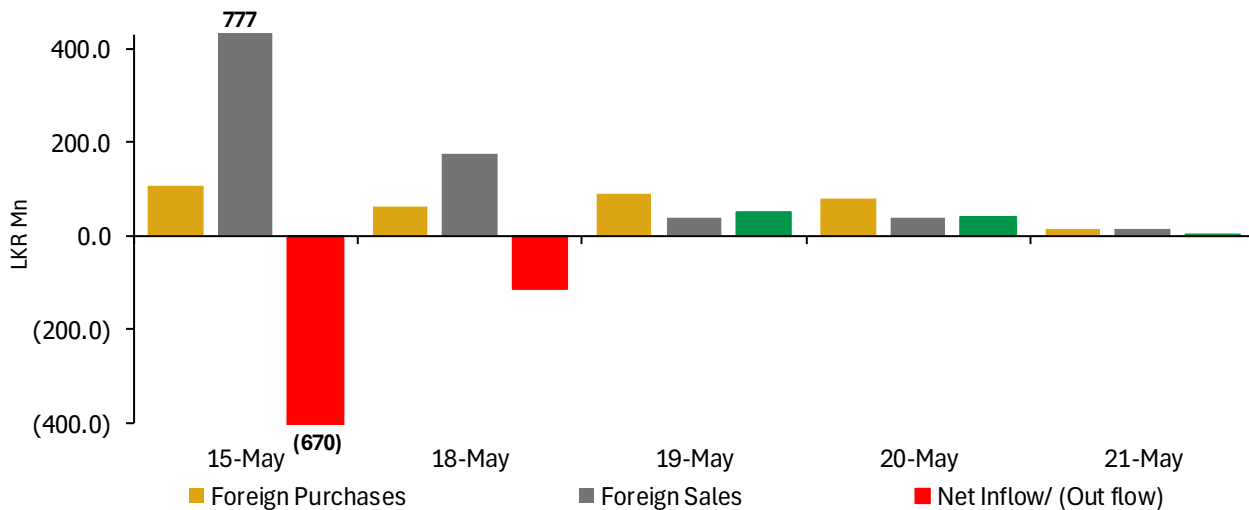
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
BFL	2.42	SPEN	(7.00)
HNB	2.01	CINS(X)	(2.28)
ALUM	1.90	CFIN	(2.00)
LFIN	1.54	JKH	(1.55)
KZOO	1.29	LVEF	(0.59)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	19,858	48,023	(28,165)

*From January 02 to May 21, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	599,777,308.80	27.78%
Capital Goods	366,413,417.30	16.97%
Diversified Financials	286,240,026.90	13.26%
Food Beverage & Tobacco	217,005,424.10	10.05%
Materials	200,821,817.80	9.30%
Real Estate Management & Development	132,960,681.40	6.16%
Retailing	76,048,222.40	3.52%
Insurance	50,497,282.65	2.34%
Health Care Equipment & Services	38,848,593.95	1.80%
Software & Services	34,499,936.20	1.60%
Telecommunication Services	32,155,764.60	1.49%
Consumer Durables & Apparel	29,656,102.30	1.37%
Consumer Services	27,548,719.95	1.28%
Utilities	23,277,588.60	1.08%
Transportation	22,553,814.20	1.04%
Energy	10,369,407.00	0.48%
Commercial & Professional Services	8,102,104.00	0.38%
Food & Staples Retailing	1,888,421.85	0.09%
Automobiles & Components	376,136.80	0.02%
Household & Personal Products	239,638.00	0.01%

Total Turnover (LKR)	2,849,436,420
YTD Avg. Turnover (LKR)	5,018,435,512
Monthly Avg. Turnover (LKR)	3,608,961,882

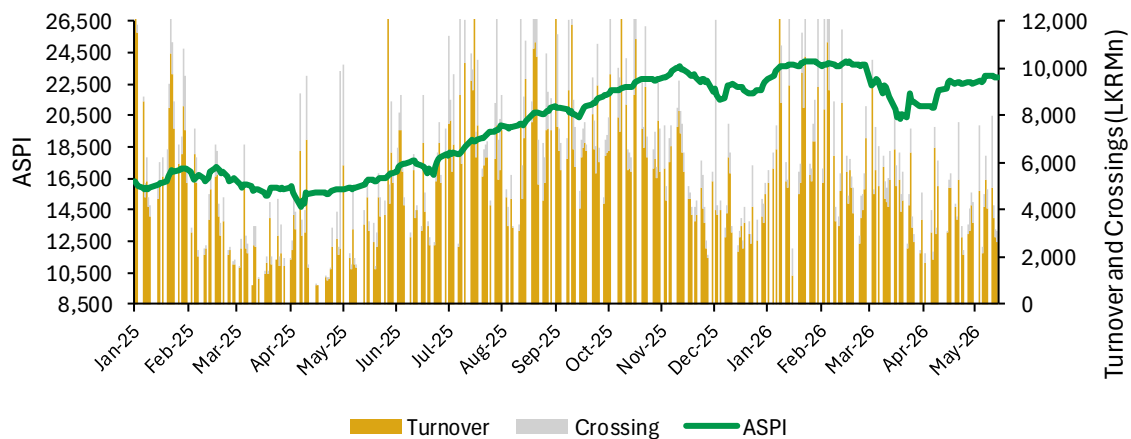
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May*	50,526	12,627	25%

*Upto May 21, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

15-May			16-May			19-May			20-May			21-May							
JKH	20.70	0.00%	22,367,933	JKH	20.70	0.00%	22,367,933	JKH	20.70	0.00%	22,367,933	JKH	20.70	0.00%	22,367,933	JKH	20.70	0.00%	22,367,933
ASPH	0.60	0.00%	14,803,981	ASPH	0.60	0.00%	14,803,981	ASPH	0.60	0.00%	14,803,981	ASPH	0.60	0.00%	14,803,981	ASPH	0.60	0.00%	14,803,981
HHL	32.70	0.31%	10,962,694	HHL	32.70	0.31%	10,962,694	HHL	32.70	0.31%	10,962,694	HHL	32.70	0.31%	10,962,694	HHL	32.70	0.31%	10,962,694
AGST	14.30	0.70%	4,265,045	AGST	14.30	0.70%	4,265,045	AGST	14.30	0.70%	4,265,045	AGST	14.30	0.70%	4,265,045	AGST	14.30	0.70%	4,265,045
HELA	2.10	-4.55%	3,578,394	HELA	2.10	-4.55%	3,578,394	HELA	2.10	-4.55%	3,578,394	HELA	2.10	-4.55%	3,578,394	HELA	2.10	-4.55%	3,578,394
SEMB (X)	0.30	0.00%	28,303,964	SEMB (X)	0.30	0.00%	28,303,964	SEMB (X)	0.30	0.00%	28,303,964	SEMB (X)	0.30	0.00%	28,303,964	SEMB (X)	0.30	0.00%	28,303,964
JKH	20.30	-1.93%	17,133,401	JKH	20.30	-1.93%	17,133,401	JKH	20.30	-1.93%	17,133,401	JKH	20.30	-1.93%	17,133,401	JKH	20.30	-1.93%	17,133,401
SEMB	0.90	-10.00%	12,914,134	SEMB	0.90	-10.00%	12,914,134	SEMB	0.90	-10.00%	12,914,134	SEMB	0.90	-10.00%	12,914,134	SEMB	0.90	-10.00%	12,914,134
HELA	1.90	-9.52%	9,581,504	HELA	1.90	-9.52%	9,581,504	HELA	1.90	-9.52%	9,581,504	HELA	1.90	-9.52%	9,581,504	HELA	1.90	-9.52%	9,581,504
HHL	31.80	-2.75%	7,851,607	HHL	31.80	-2.75%	7,851,607	HHL	31.80	-2.75%	7,851,607	HHL	31.80	-2.75%	7,851,607	HHL	31.80	-2.75%	7,851,607
SEMB	0.90	0.00%	13,328,884	SEMB	0.90	0.00%	13,328,884	SEMB	0.90	0.00%	13,328,884	SEMB	0.90	0.00%	13,328,884	SEMB	0.90	0.00%	13,328,884
HHL	31.80	-0.63%	7,848,498	HHL	31.80	-0.63%	7,848,498	HHL	31.80	-0.63%	7,848,498	HHL	31.80	-0.63%	7,848,498	HHL	31.80	-0.63%	7,848,498
CITW	1.90	0.00%	4,576,151	CITW	1.90	0.00%	4,576,151	CITW	1.90	0.00%	4,576,151	CITW	1.90	0.00%	4,576,151	CITW	1.90	0.00%	4,576,151
JXG	13.40	-0.74%	3,827,254	JXG	13.40	-0.74%	3,827,254	JXG	13.40	-0.74%	3,827,254	JXG	13.40	-0.74%	3,827,254	JXG	13.40	-0.74%	3,827,254
LCBF	7.20	1.41%	3,299,523	LCBF	7.20	1.41%	3,299,523	LCBF	7.20	1.41%	3,299,523	LCBF	7.20	1.41%	3,299,523	LCBF	7.20	1.41%	3,299,523
JKH	19.80	-2.46%	36,624,555	JKH	19.80	-2.46%	36,624,555	JKH	19.80	-2.46%	36,624,555	JKH	19.80	-2.46%	36,624,555	JKH	19.80	-2.46%	36,624,555
SEMB	0.90	0.00%	32,489,588	SEMB	0.90	0.00%	32,489,588	SEMB	0.90	0.00%	32,489,588	SEMB	0.90	0.00%	32,489,588	SEMB	0.90	0.00%	32,489,588
SCAP	13.00	-7.14%	9,265,710	SCAP	13.00	-7.14%	9,265,710	SCAP	13.00	-7.14%	9,265,710	SCAP	13.00	-7.14%	9,265,710	SCAP	13.00	-7.14%	9,265,710
JXG	12.90	-3.73%	7,339,450	JXG	12.90	-3.73%	7,339,450	JXG	12.90	-3.73%	7,339,450	JXG	12.90	-3.73%	7,339,450	JXG	12.90	-3.73%	7,339,450
REEF	4.20	-4.55%	4,298,598	REEF	4.20	-4.55%	4,298,598	REEF	4.20	-4.55%	4,298,598	REEF	4.20	-4.55%	4,298,598	REEF	4.20	-4.55%	4,298,598
JXG	19.80	0.00%	2,688,583	JXG	19.80	0.00%	2,688,583	JXG	19.80	0.00%	2,688,583	JXG	19.80	0.00%	2,688,583	JXG	19.80	0.00%	2,688,583
SEMB	0.90	0.00%	3,235,019	SEMB	0.90	0.00%	3,235,019	SEMB	0.90	0.00%	3,235,019	SEMB	0.90	0.00%	3,235,019	SEMB	0.90	0.00%	3,235,019
K200	10.00	0.00%	4,992,836	K200	10.00	0.00%	4,992,836	K200	10.00	0.00%	4,992,836	K200	10.00	0.00%	4,992,836	K200	10.00	0.00%	4,992,836
ASPH	0.60	20.00%	4,515,106	ASPH	0.60	20.00%	4,515,106	ASPH	0.60	20.00%	4,515,106	ASPH	0.60	20.00%	4,515,106	ASPH	0.60	20.00%	4,515,106
SHL	12.50	5.04%	4,147,481	SHL	12.50	5.04%	4,147,481	SHL	12.50	5.04%	4,147,481	SHL	12.50	5.04%	4,147,481	SHL	12.50	5.04%	4,147,481

Source : CSE